



2023 INTERIM RESULT

AUG.2023

用心玮护生命健康

CHERISH HEALTH OF LIFE WITH HEARTCARE

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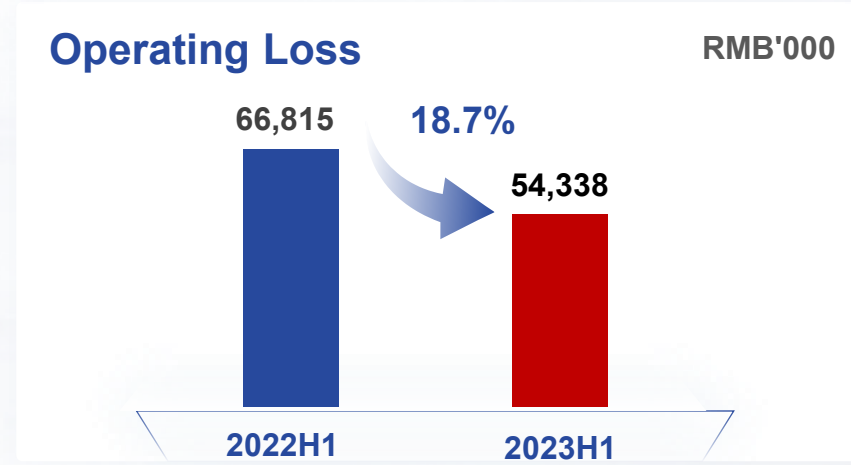
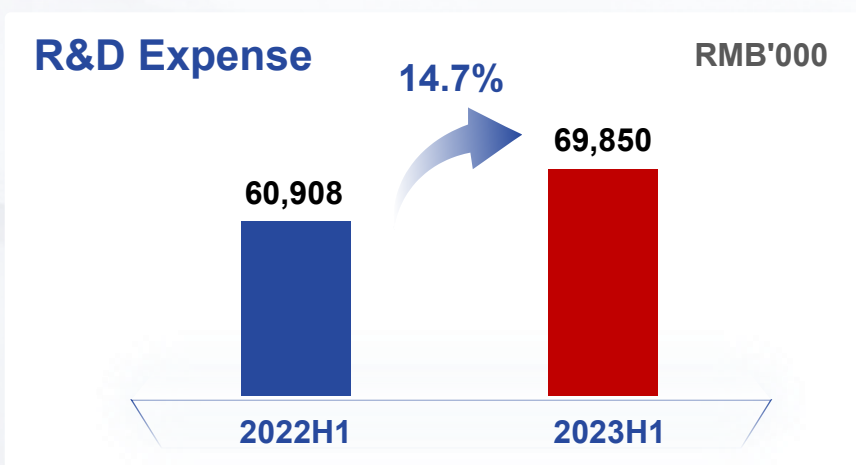
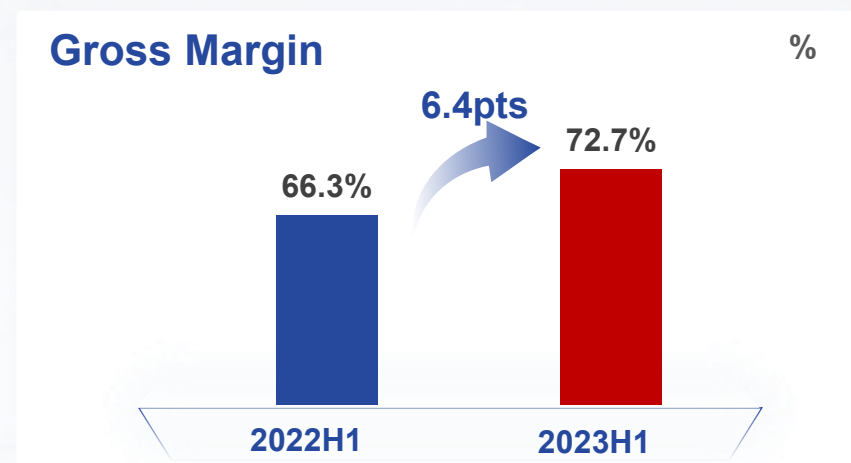
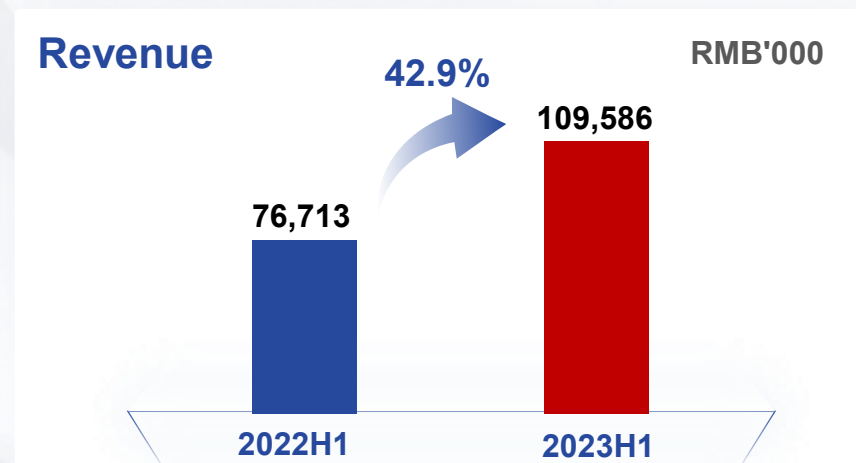
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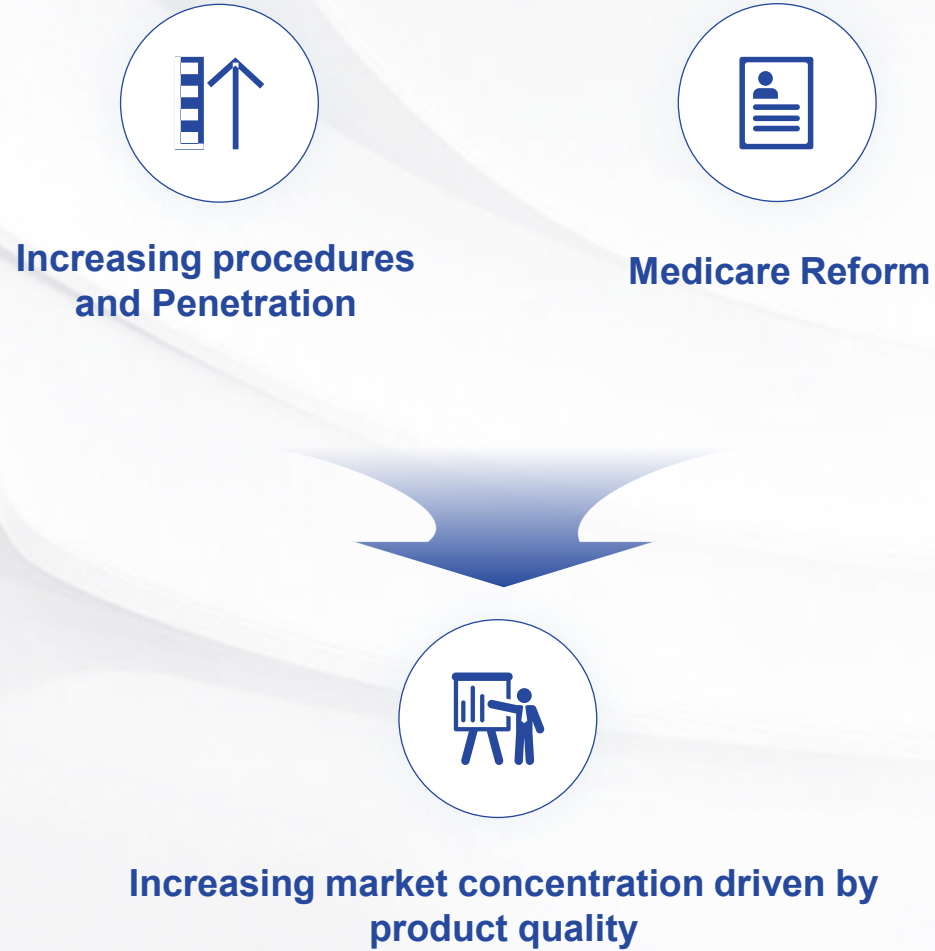
Results Overview

In 2023H1, revenue and gross profit increased steadily and losses narrowed



Business Review

Actively respond to the complex and changing commercial environment and strive to improve the product brand image



Business Review

4 new approved products were added to strengthen the perfect pipeline layout of stroke treatment and prevention around thrombectomy and stenosis treatment

·> Thrombectomy



Aspiration
Catheter



Thrombectomy
Device



Distal Access
Catheter



Aspiration
Pump

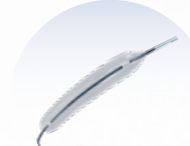


Balloon
Guiding
Catheter



Microcatheter

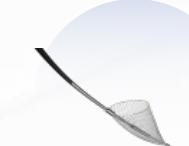
·> Stenosis



Carotid Artery
Balloon Dilatation
Catheter

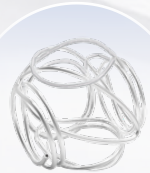


Intracranial
Balloon Dilatation
Catheter



Embolization
Protection
System

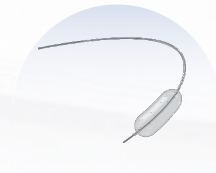
·> Hemorrhagic treatment



Embolic
Coiling
System



Microcatheter
for Coiling

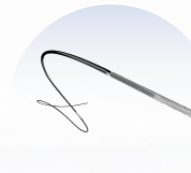


Embolization
Assisting Balloon

·> Neuro-intervention access



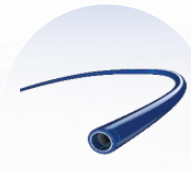
Vascular
Closure
Device



Neuro-
interventional
Micro Guidewire

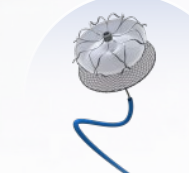


Support
Catheter



Neuro-
interventional
Microcatheter

·> Prevention of stroke



Left Atrial
Appendage
Occluder

Business Review

Comprehensively enhance the competitiveness of neuro-interventional products and continue to expand market share

Core Pipelines

Thrombectomy

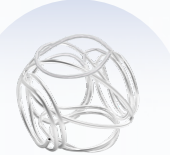


Thrombectomy Device



Distal Access Catheter

Hemorrhage



Embolic Coil System

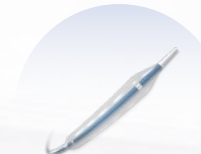
2023H1 Revenue

96.7 Million

Stenosis



Carotid Artery Balloon Dilatation Catheter



Intracranial Balloon Dilatation Catheter

Access



Vascular Closure Device

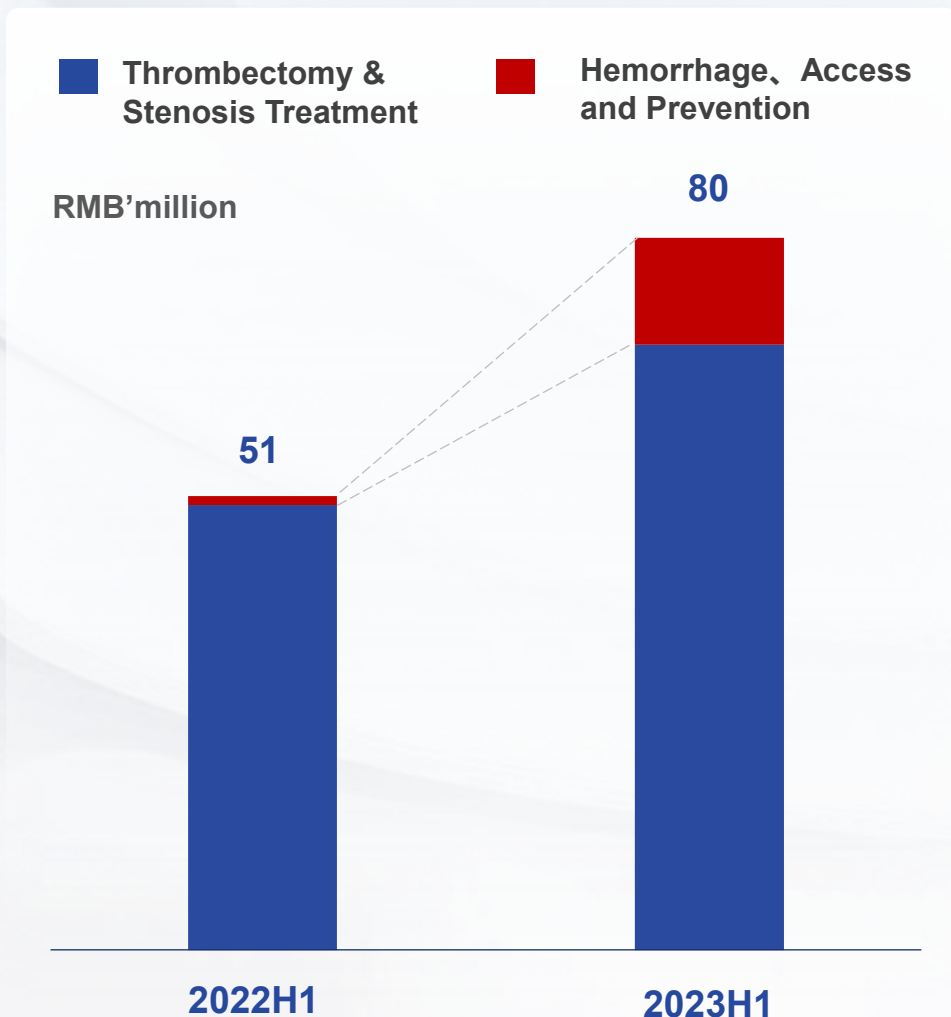
yoy growth

33.1%



Business Review

Strengthen quality and cost control and improve product profit contribution



2023H1



79.7 million
Gross Profit



56.7%
yoy growth

2023H1



72.7%
Gross Margin



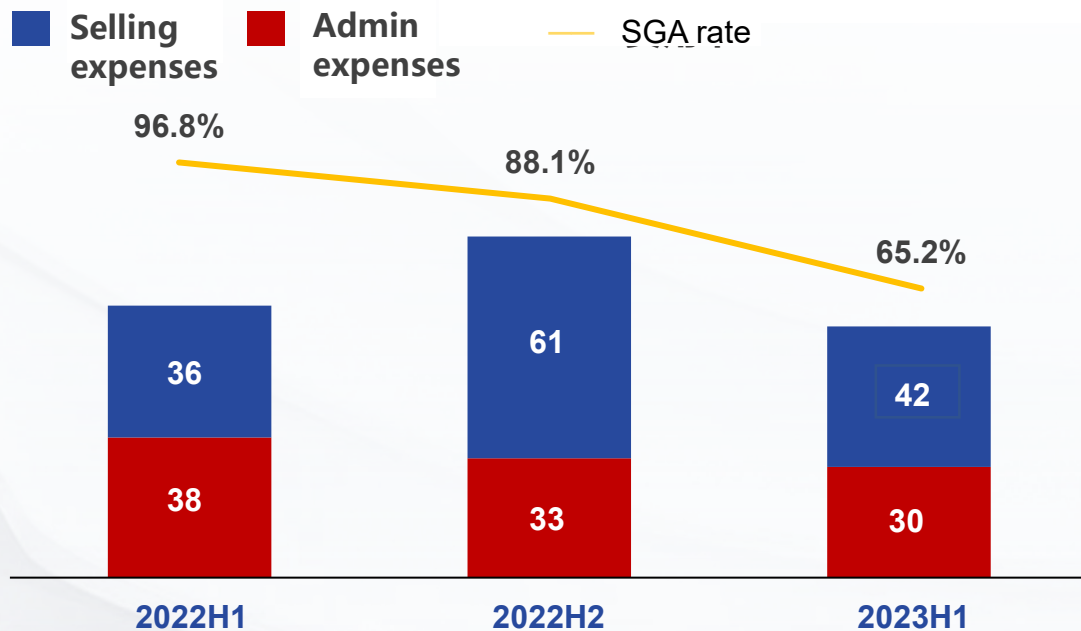
6.4 pts
yoy increase

Business Review

Implement cost control and efficiency improvement and narrow operating losses

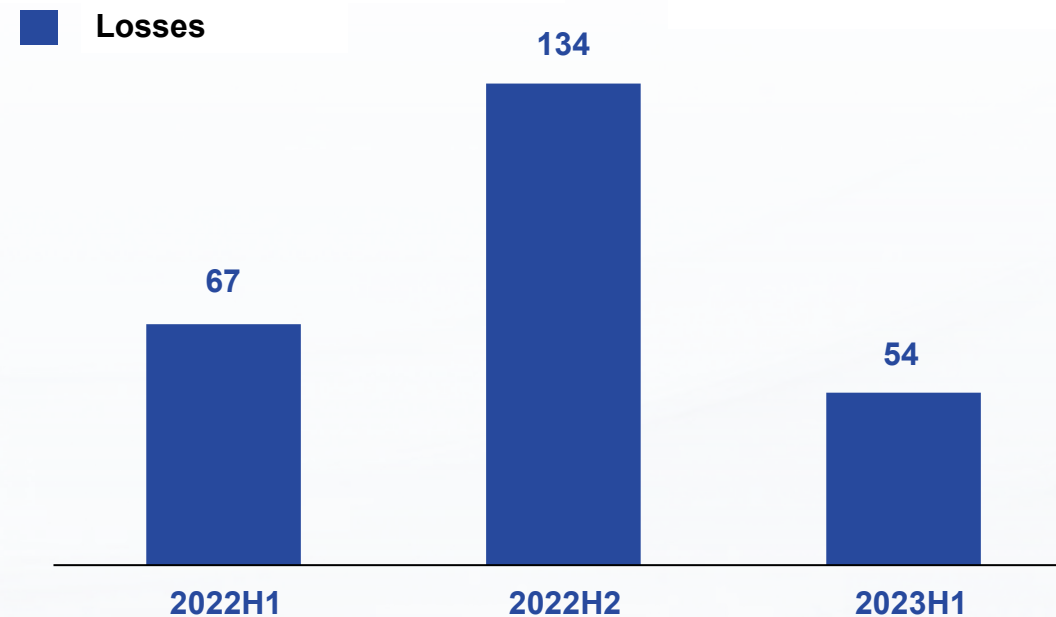
SGA Expenses

RMB'million



Operating Loss

RMB'million



2023H1

Selling and administrative expenses amounted to 71.5 million, accounted for 65.2% of revenue, maintaining a consistent downward trend.

2023H1

Operating loss in 2023H1 was 54 million, yoy decrease of 19%, narrowing of 60% as semiannual comparison.

R&D Progress

Guided by customer needs, relying on the capabilities of R&D platform, we steadily promote R&D projects

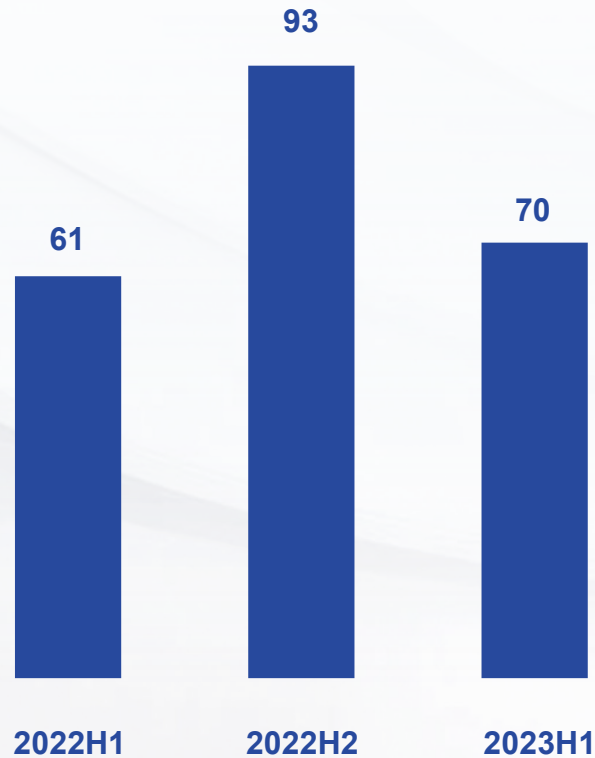


R&D Progress

Key Pipelines in process

R&D Expenses

RMB'million



Key Product Candidates

Thrombectomy & Stenosis Treatment

Drug-eluting Balloon Catheter



- ☑ Clinical trial completed, in registration stage
- ☑ Eligible for NMPA Green Channel

Carotid Artery Stent



- ☑ Clinical enrollment is complete and follow-up

Hemorrhage, Access and Prevention

Coil Embolization Assistant Stent



- ☑ Clinical trial completed, in registration phase
- ☑ Eligible for NMPA Green Channel

Flow Diverter Device



- ☑ Clinical enrollment is complete and follow-up

Aneurysm Embolization System



- ☑ Clinical Enrollment

Respiratory Interventional and Active Products

Pulmonary Artery Thrombectomy Stent



- ☑ Clinical Enrollment

Stent Graft



- ☑ Type examination

Cryoablation Device



- ☑ Clinical Enrollment



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CHERISH HEALTH OF LIFE WITH HEARTCARE

THANKS